

TSI HOLDING COMPANY

Buyers and Builders of Businesses

TSI Holding Company is a private holding company founded in 1953 by John M. Hauck. In 1988, John C. Hauck assumed responsibilities as President & CEO. TSI today has revenues exceeding \$500 million and over 1,081 employees.

TSI is focused on acquiring middle-market distribution and manufacturing companies with sales revenues between \$30 and \$150 million and building our current portfolio through add-on acquisitions with a minimum of \$15 million in revenues. For further information on our company, visit our website www.tsiholding.com or call Craig Iammarino at 708-598-2526.

TSI Advantage

- Uses 100% cash which brings speed and certainty to closing
- Flexibility with company owners through sale transition
- TSI is a seasoned operator who recognizes people are the company
- TSI invests for the long term with a strong focus on continued company growth and operations improvement
- Most importantly, confidentiality is ensured by dealing directly with TSI principals

TSI Criteria

- Middle-market distribution and manufacturing companies
- Platform businesses with sales revenues between \$30 and \$150 million -- add-ons to our current businesses with a minimum of \$15 million in revenue
- Solid management team with an ability to operate with a high degree of autonomy and business success



Metalcraft Enterprises, Inc.
New Haven, Missouri



Roman Company
St. Louis, Missouri



Miami Air International, Inc.
Miami, Florida



Sunstone Imports, Inc.
Chicago, Illinois



Jezlaine
Chicago, Illinois



Tubular Steel, Inc.
St. Louis, Missouri